

EUFASOM Forestry Sector

INTEGRATED SINK ENHANCEMENT ASSESSMENT



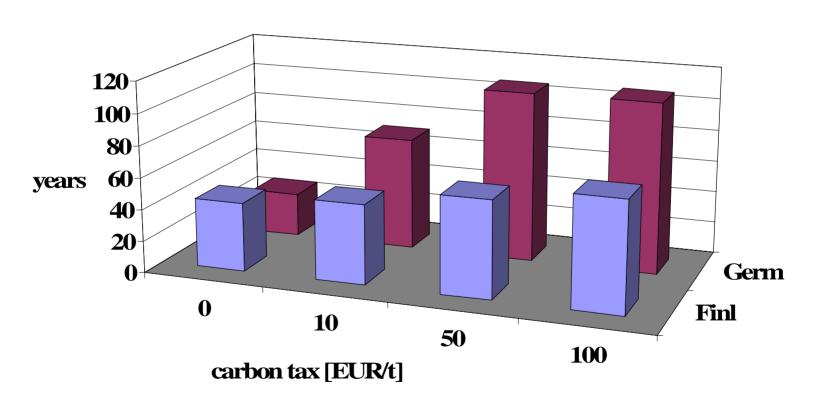
Uwe Schneider
Dagmar Schwab
Oskar Franklin
Glen Armstrong
Michael Obersteiner
Florian Kraxner
Alexander Moiseyev

Goal and Main Questions

Goal: a Multi-Period Economic/Biophysical Forest Sector OPTIMIZATION MODEL

Results

average harvest age



Conclusions

- 1) EUFASOM Forest Sector is established
- Forest Industry (sawmilling, wood panel, pulp and paper)
- Physical flows, financial flows
- Labor effects
- 2) Climate policy analysis is carried out
- Average harvest age is increasing
- We see substitution effects on the pulpwood market from hard wood to softwood pulp logs
- 3) Future
- Technology update in cooperation with the EFORWOOD project
- Assessment of relative competitiveness of harvested wood products
- Other input updates

EUFASOM Forestry Sector

